

# FIVE YEAR FINANCIAL SUMMARY

A\$m (except where indicated)	12 months to 30 Sep 2024	12 months to 30 Sep 2023	12 months to 30 Sep 2022	12 months to 30 Sep 2021	12 months to 30 Sep 2020	
<b>Profit and loss items</b>						
Revenue <sup>1</sup>	6,603.6	6,295.7	5,573.7	4,736.6	4,139.1	
EBITDA <sup>2,3</sup>	2,469.1	2,083.4	1,835.9	1,523.1	1,055.5	
Depreciation and amortization <sup>3</sup>	(481.1)	(382.0)	(370.5)	(374.4)	(439.1)	
EBIT <sup>2</sup>	1,988.0	1,701.4	1,465.4	1,148.7	616.4	
Net interest expense	(55.1)	(40.6)	(137.7)	(131.9)	(140.7)	
Profit before income tax expense <sup>2</sup>	1,932.9	1,660.8	1,327.7	1,016.8	475.7	
Income tax expense <sup>2</sup>	(480.9)	(415.7)	(326.8)	(251.2)	(118.6)	
Profit after income tax expense <sup>2</sup>	1,452.0	1,245.1	1,000.9	765.6	357.1	
Significant items after tax – gain/(loss)	(148.6)	209.0	(52.4)	54.4	1,020.6	
Reported Profit after tax	1,303.4	1,454.1	948.5	820.0	1,377.7	
Add: Amortisation of acquired intangibles after tax	103.1	81.5	98.4	99.1	119.5	
Significant items after tax – (gain)/loss	148.6	(209.0)	52.4	(54.4)	(1,020.6)	
Profit after tax and before amortisation of acquired intangibles and significant items (NPATA) <sup>2</sup>	1,555.1	1,326.6	1,099.3	864.7	476.6	
<b>Total dividend paid</b>	447.7	367.4	347.8	159.4	217.1	
<b>Balance sheet items</b>						
Contributed equity	398.9	1,237.0	1,651.9	715.1	715.1	
Reserves	115.6	579.4	547.8	(58.5)	(121.6)	
Retained earnings	5,765.4	4,909.7	3,823.0	3,222.3	2,561.7	
<b>Total equity</b>	6,279.9	6,726.1	6,022.7	3,878.9	3,155.2	
Cash and cash equivalents	943.8	3,151.0	3,021.3	2,431.6	1,675.7	
Other current assets	1,482.4	1,396.3	1,159.3	867.1	840.3	
Property, plant and equipment	575.1	485.9	357.8	325.4	353.2	
Intangible assets	5,346.8	4,000.5	3,891.2	3,527.7	3,567.6	
Other non-current assets	1,955.3	1,888.6	1,690.8	1,520.2	1,415.3	
<b>Total assets</b>	10,303.4	10,922.3	10,120.4	8,672.0	7,852.1	
Current payables and other liabilities	1,221.0	1,229.2	1,084.1	1,004.7	791.5	
Current borrowings	92.8	99.6	99.9	7.0	7.0	
Current tax liabilities and provisions	264.4	198.3	132.6	187.6	247.0	
Non-current borrowings	1,990.8	2,242.3	2,357.4	3,229.1	3,236.2	
Non-current provisions	35.3	40.4	41.1	44.6	24.3	
Other non-current liabilities	419.2	386.4	382.6	320.1	390.9	
<b>Total liabilities</b>	4,023.5	4,196.2	4,097.7	4,793.1	4,696.9	
<b>Net assets</b>	6,279.9	6,726.1	6,022.7	3,878.9	3,155.2	
<b>Other information</b>						
Employees at year end	Number	8,500	7,800	7,500	7,000	6,000
Return on Aristocrat shareholders' equity <sup>2</sup>	%	23.1	18.5	16.6	19.7	11.3
Basic earnings per share <sup>2</sup>	Cents	228.1	190.5	150.8	120.1	56.0
Net tangible assets/(liabilities) per share	\$	1.17	3.90	2.94	0.30	(0.93)
Total dividends per share - ordinary	Cents	78.0	64.0	52.0	41.0	10.0
Dividend payout ratio <sup>2</sup>	%	34	34	34	34	18
Issued shares at year end (number)	'000	629,382	648,560	659,793	638,544	638,544
Net cash/(debt) <sup>4</sup>	\$'m	(1,139.8)	809.1	564.0	(804.5)	(1,567.5)
Net cash/(debt) to equity	%	(18.1)	12.0	9.4	(20.7)	(49.7)

1. Revenue as per segment results.

2. Before the impact of significant items that are not representative of the underlying operational performance of the Group.  
The non-IFRS information presented above has not been audited in accordance with the Australian Auditing Standards.

3. Depreciation and amortisation aligns to statutory disclosures and has not been adjusted for contra-revenue items due to the reduced materiality of these items. This has resulted in an immaterial downward adjustment to the previously disclosed EBITDA calculation.
4. Current and non-current borrowings net of cash and cash equivalents.

Amounts are restated for the impact of new Accounting Standards if the accounting standard required comparatives to be changed.