



**NOTICE UNDER SECTION 708AA(2)(F)
OF THE CORPORATIONS ACT 2001 (CTH)**

Sydney, 18 October 2021

The Manager
Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

This notice is given by Aristocrat Leisure Limited (ACN 002 818 368) (**Aristocrat**) (ASX Code: ALL) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (the **Act**) as modified by Australian Securities and Investments Commission (**ASIC**) Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**Legislative Instruments**).

Aristocrat has today announced a pro rata accelerated renounceable entitlement offer (with retail rights trading) (the **Entitlement Offer**) of 1 new fully-paid ordinary share in Aristocrat (**New Shares**) for every 20.56 fully-paid ordinary shares in Aristocrat held as at 7.00pm (Sydney time) on 21 October 2021.

Aristocrat confirms the following:

- (a) The New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Act and without a prospectus being prepared.
- (b) This notice is being given under section 708AA(2)(f) of the Act, as modified by the Legislative Instruments.
- (c) As at the date of this notice, Aristocrat has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Aristocrat; and
 - (ii) sections 674 and 674A of the Act.
- (d) As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7)(d) of the Act.

- (e) The potential effect that the issue of the New Shares will have on the control of Aristocrat, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. However, given:
- (i) the size and pricing of the Entitlement Offer;
 - (ii) the structure of the Entitlement Offer as a pro rata issue;
 - (iii) the underwriting arrangements in place for the Entitlement Offer; and
 - (iv) the current level of holdings of substantial holdings (based on substantial holding notices that have been given to Aristocrat and lodged with ASX on or prior to the date of this notice),

Aristocrat does not expect that the Entitlement Offer will have a material effect on the control of Aristocrat and, as such, does not expect any material consequences to flow from that.

Yours sincerely



Kristy Jo

Company Secretary

Authorised for lodgement by:

Kristy Jo

Company Secretary