

5 year Financial Summary

| A\$'m (except where indicated) | | 12 months to 30 Sep 2023 | 12 months to 30 Sep 2022 | 12 months to 30 Sep 2021 | 12 months to 30 Sep 2020 | 12 months to 30 Sep 2019 |
|---|--------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| Profit and loss items | | | | | | |
| Revenue ¹ | | 6,295.7 | 5,573.7 | 4,736.6 | 4,139.1 | 4,397.4 |
| EBITDA ² | | 2,105.4 | 1,850.9 | 1,542.9 | 1,078.9 | 1,596.8 |
| Depreciation and amortisation | | (404.0) | (385.5) | (394.2) | (462.5) | (434.3) |
| EBIT ² | | 1,701.4 | 1,465.4 | 1,148.7 | 616.4 | 1,162.5 |
| Net interest expense | | (40.6) | (137.7) | (131.9) | (140.7) | (124.0) |
| Profit before income tax expense ² | | 1,660.8 | 1,327.7 | 1,016.8 | 475.7 | 1,038.5 |
| Income tax expense ² | | (415.7) | (326.8) | (251.2) | (118.6) | (285.7) |
| Profit after income tax expense ² | | 1,245.1 | 1,000.9 | 765.6 | 357.1 | 752.8 |
| Significant items after tax – gain/(loss) | | 209.0 | (52.4) | 54.4 | 1,020.6 | (54.0) |
| Reported profit after tax | | 1,454.1 | 948.5 | 820.0 | 1,377.7 | 698.8 |
| Add: Amortisation of acquired intangibles after tax | | 81.5 | 98.4 | 99.1 | 119.5 | 141.6 |
| Significant items after tax – (gain)/loss | | (209.0) | 52.4 | (54.4) | (1,020.6) | 54.0 |
| Profit after tax and before amortisation of acquired intangibles and significant items (NPATA) ² | | 1,326.6 | 1,099.3 | 864.7 | 476.6 | 894.4 |
| Total dividends paid | | 367.4 | 347.8 | 159.4 | 217.1 | 312.4 |
| Balance sheet items | | | | | | |
| Contributed equity | | 1,237.0 | 1,651.9 | 715.1 | 715.1 | 715.1 |
| Reserves | | 579.4 | 547.8 | (58.5) | (121.6) | 2.6 |
| Retained earnings | | 4,909.7 | 3,823.0 | 3,222.3 | 2,561.7 | 1,425.9 |
| Total equity | | 6,726.1 | 6,022.7 | 3,878.9 | 3,155.2 | 2,143.6 |
| Cash and cash equivalents | | 3,151.0 | 3,021.3 | 2,431.6 | 1,675.7 | 568.6 |
| Other current assets | | 1,396.3 | 1,159.3 | 867.1 | 840.3 | 1,164.6 |
| Property, plant and equipment | | 485.9 | 357.8 | 325.4 | 353.2 | 431.2 |
| Intangible assets | | 4,000.5 | 3,891.2 | 3,527.7 | 3,567.6 | 4,008.3 |
| Other non-current assets | | 1,888.6 | 1,690.8 | 1,520.2 | 1,415.3 | 164.3 |
| Total assets | | 10,922.3 | 10,120.4 | 8,672.0 | 7,852.1 | 6,337.0 |
| Current payables and other liabilities | | 1,229.2 | 1,084.1 | 1,004.7 | 791.5 | 856.3 |
| Current borrowings | | 99.6 | 99.9 | 7.0 | 7.0 | — |
| Current tax liabilities and provisions | | 198.3 | 132.6 | 187.6 | 247.0 | 185.1 |
| Non-current borrowings | | 2,242.3 | 2,357.4 | 3,229.1 | 3,236.2 | 2,792.3 |
| Non-current provisions | | 40.4 | 41.1 | 44.6 | 24.3 | 30.4 |
| Other non-current liabilities | | 386.4 | 382.6 | 320.1 | 390.9 | 329.3 |
| Total liabilities | | 4,196.2 | 4,097.7 | 4,793.1 | 4,696.9 | 4,193.4 |
| Net assets | | 6,726.1 | 6,022.7 | 3,878.9 | 3,155.2 | 2,143.6 |
| Other information | | | | | | |
| Employees at year end | Number | 7,800 | 7,500 | 7,000 | 6,000 | 6,400 |
| Return on Aristocrat shareholders' equity ² | % | 18.5 | 16.6 | 19.7 | 11.3 | 35.1 |
| Basic earnings per share ² | Cents | 190.5 | 150.8 | 120.1 | 56.0 | 118.1 |
| Net tangible assets/(liabilities) per share | \$ | 3.90 | 2.94 | 0.30 | (0.93) | (2.92) |
| Total dividends per share – ordinary | Cents | 64.0 | 52.0 | 41.0 | 10.0 | 56.0 |
| Dividend payout ratio ² | % | 34 | 34 | 34 | 18 | 47 |
| Issued shares at year end (number) | '000 | 648,560 | 659,793 | 638,544 | 638,544 | 638,544 |
| Net cash/(debt) ³ | \$'m | 809.1 | 564.0 | (804.5) | (1,567.5) | (2,223.7) |
| Net cash/(debt) to equity | % | 12.0 | 9.4 | (20.7) | (49.7) | (103.7) |

1. Revenue as per segment results.

2. Before the impact of significant items that are not representative of the underlying operational performance of the Group. The non-IFRS information presented above has not been audited in accordance with the Australian Auditing Standards.

3. Current and non-current borrowings net of cash and cash equivalents.