



Capital Raising Update

Sydney, 22 April 2009

Aristocrat Leisure Limited (ASX: ALL) today announced that it has successfully completed an institutional placement of approximately 61.5 million ordinary shares at \$3.25 per share to raise \$200 million.

Executive Chairman David Simpson said, "We are delighted with the response we have received from our existing shareholders and also from new investors. The proceeds of this placement will position us strongly to deal with the current operating environment and further strengthen our position for future growth."

As announced on 21 April 2009, Aristocrat will seek to raise up to a further \$75 million via:

- an offer to eligible shareholders of up to A\$10,000¹ of shares through a Share Purchase Plan (SPP). The SPP will be priced at the lower of \$3.25 or a 2.5% discount to the average volume weighted share price of Aristocrat shares traded on the ASX between 12 May 2009 and 29 May 2009² inclusive; and
- an offer to Ainsworth family shareholders of up to 6.2 million shares at \$3.25 per share to raise a maximum \$20 million if all shares are taken up under that offer (Ainsworth Offer).

Both the SPP and the Ainsworth Offer are non-underwritten. Further details of the SPP will be provided to eligible shareholders shortly.

It is anticipated that the trading halt currently in place will be lifted at the commencement of trading today.

Key dates²

Event	Date
Institutional settlement date	Monday 27 April
SPP record date	Monday 27 April
Institutional trading date	Tuesday 28 April
SPP and Ainsworth Offer opens	Tuesday 12 May
SPP and Ainsworth Offer closes	Friday 29 May
SPP and Ainsworth Offer trading date	Friday 5 June

¹ Subject to ASIC and ASX relief

² Key dates subject to variation

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